

APPENDIX 3

	Title or Nature of Course	A. Thompson	P. Wilkinson	D. Sladden	M. Jordan	M. Crane	S. Gibbs	G. Jabbour	C. Lunn	D. Noland	N. Swannick	J. Cattnach	A. Baker	M. Donohue-Moncrieff	D. Portlock	P. Kilbane	Unison – J. Fletcher
24/26 September 2024	Baillie Gifford Investment Conference	✓															
21 November 2024	Investment Strategy Workshop	✓	✓	✓	✓		✓	✓	✓	✓	✓				✓		
15 January 2025	Fit for the Future consultation review	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓				✓	✓	
23 January 2025	Baillie Gifford Workshop – approach to climate risk	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓				✓	✓	
22 May 2025	BCPP Global Alpha Equities	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓				✓	✓	
11 September 2025	Triennial Valuation – Actuary - AON	✓	✓	✓	✓	✓	✓		✓	✓	✓				✓	✓	✓
22 September 2025	Investment Strategy Workshop	✓	✓	✓	✓	✓	✓		✓	✓	✓				✓	✓	✓
20 November 2025	Border to Coast - Global Equities	✓			✓		✓			✓	✓				✓	✓	
12 January 2026	Global Sustainable Bonds	✓	✓	✓	✓	✓	✓		✓	✓	✓		✓		✓	✓	✓

20 January 2026	Currency Hedging	✓	✓	✓	✓	✓	✓		✓	✓	✓		✓		✓	✓	✓
17 February 2026	Hymans Robertson: Good Governance – Requirements & Implementation														✓		
5 March 2026	North Yorkshire Council – Fit for the Future	✓	✓	✓	✓		✓		✓	✓	✓		✓	✓	✓	✓	✓
12 March 2026	AON – Building “Fit for the Future” LGPS Teams: Senior Roles, Pay and Governance				✓										✓		
7 May 2026	NYC Treasury Management Training								✓		✓		✓	✓	✓		

**When Members have attended Workshops/Conferences/Training Events, please inform David Smith on [david.smith1@northyorks.gov.uk](mailto:david.smith1@northyorks.gov.uk) and these details will be included within this appendix for future meetings.**

- Councillor John Cattanach was appointed to the Committee on 17<sup>th</sup> July 2023 and left the Committee in November 2024
- Councillor Dan Sladden was appointed to the Committee on 15 May 2024
- Councillor Mike Jordan was appointed to the Committee on 13 November 2024
- Councillor George Jabbour left the Committee on 3 September 2025
- Councillor Alyson Baker was appointed to the Committee on 12 November 2025
- Councillor Mark Crane left the Committee on 13 February 2026
- Councillor Michelle Donohue-Moncrieff was appointed to the Committee on 13 February 2026